

Monthly Report on Tourism in **Buenos Aires City**

JUNE | 2018

BUENOS AIRES CITY TOURIST BOARD

President

Gonzalo Robredo

Director of Market Intelligence and Observatory

Federico Esper

Head of Market Intelligence and Big Data

Matías Belacín

Analysis, content and data mining

Helena Braunstein, Jonathan Nuñez, Florencia Rocha, Ailín Simonelli and Federico Zerba





Department of Market Intelligence and Observatory

I. INTERNATIONAL TOURISM > EZEIZA AND JORGE NEWBERY

INTERNATIONAL TOURIST ARRIVALS IN BUENOS AIRES AND INTERANNUAL VARIATION (BY %) BY MONTH. APRIL 2017 - APRIL 2018.





- In April 2018, 158,674 international tourists arrived in Buenos Aires by air (+4.9%). The growth was led by the US and Canada (+7%) and Europe (5.9%), particularly Spain and the UK.
- International tourist overnight stays increased in April (+11%) thanks to these markets.

INTERNATIONAL TOURIST ARRIVALS IN BUENOS AIRES BY REGION OF ORIGIN. APRIL 2018.

Origin	April 2018			January - April 2018		
	Tourists	YoY growth (%)	Share (%)	Tourists	YoY growth (%)	Share (%)
Brazil	38,582	1.8	24	137,805	6.5	21
Chile	14,031	-2.3	9	52,966	-9.7	8
Uruguay	2,991	-5.7	2	9,874	-2.8	2
USA & Canada	19,608	7.0	12	96,175	4.9	15
Rest of Latin America	32,731	1.0	21	128,331	1.2	20
Europe	36,667	5.9	23	160,035	0.8	25
Rest of the world	14,064	34.8	9	63,989	23.4	10
TOTAL	158,674	4.9	100	649,175	3.5	100

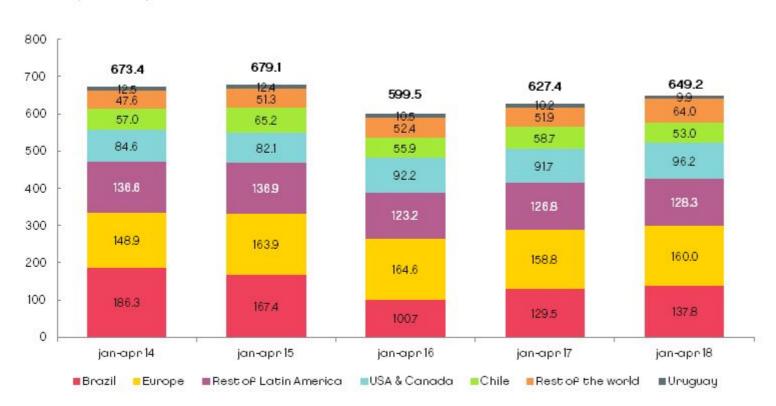


Department of Market Intelligence and Observatory

- The balance of the first four months of the year was positive with 649,000 tourist arrivals by air (+3.5% i.a., equivalent to 22,000 more visitors.) The biggest growth was in arrivals from Brazil (+6.5%), the US and Canada (+4.9%) and the Rest of the World (+23%), China and Australia being the biggest markets in this category.

INTERNATIONAL TOURIST ARRIVALS IN BUENOS AIRES, BY REGION. JAN-APRIL 2014 to JAN-APRIL 2018







Department of Market Intelligence and Observatory

II. NATIONAL TOURISM IN HOTELS

ARGENTINE TOURIST HOTEL STAYS. APRIL 2017 - APRIL 2018





- In April, 229,098 Argentine tourists stayed in hotels in Buenos Aires (-4.5% i.a.). The fall was due to the variation in the dates of Easter (falling in April in 2017 and in March in 2018).
- The rate of room occupancy reached 61.9% (+2 percentage points against April 2017). The increase was due to more international tourists staying in hotels (+4.9%) and a decrease in the number of rooms offered.
- The accumulated occupancy rate for January April was 58.1%, 4 points higher than over the same period in 2017.

ARGENTINE TOURIST HOTEL STAYS. APRIL 2012 - APRIL 2018

Tourists in hotels (thousands)

